

# Workshop

## 10 Basic Financial Steps for Special Needs Caregivers

Thank you for attending the Workshop

Feel free to use this form to take notes on the topics we will be discussing.

TOPIC	NOTES
<b>FUTURE PLANNING</b>	
<b>BENEFICIARIES</b>	
<b>FAMILY</b>	
<b>CREATE A TEAM</b>	
<b>RESOURCES &amp; SUPPORT</b>	

<b>GOVERNMENT BENEFITS</b>	
<b>LAST WILL &amp; TESTAMENT</b>	
<b>IDENTIFY CAREGIVER/ LETTER OF INTENT</b>	
<b>SPECIAL NEEDS TRUST</b>	
<b>GUARDIANSHIP</b>	
<b>CARE PROVIDER</b>	
<b>OTHER</b>	